



บริษัท ไทย แคปปิตอล คอร์ปอเรชั่น จำกัด (มหาชน)

THAI CAPITAL CORPORATION PUBLIC COMPANY LIMITED

87/2 อาคารซีอาร์ซีทาวเวอร์ ชั้น 45 ออลซีซั่นเพลส ถนนวิทยุ แขวงลุมพินี เขตปทุมวัน กรุงเทพมหานคร 10330

87/2 CRC Tower, 45th Fl., All Seasons Place, Wireless Road, Lumpini, Phatumwan, Bangkok 10330

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7 August 2026

Subject: Notification of the Change to the Timeline for the Utilization of Proceeds from the Issuance and Offering of Debentures No. 1/2026 (Non-significant Change)

Attention: Directors and Managers
The Stock Exchange of Thailand ("SET")

Thai Capital Corporation Public Company Limited (the "**Company**") has issued and offered "High-Risk Debentures of Thai Capital Corporation Public Company Limited No. 1/2026 Due 2027" ("**Debenture**") with the purpose of utilize the proceeds from the issuance and offering of the Debentures as working capital for the purchase of coal in the energy business of TCC Energy Company Limited a subsidiary of the Company and as working capital for the acquisition of distressed assets (NPL and/or NPA) in the asset management business of TCC Asset Management Company Limited a subsidiary of the Company, as disclosed in the Registration Statement for Debt Securities Offering (on a single offering basis) (Form 69-PP-single) and the Prospectus for the Debentures, the proceeds were scheduled to be utilized within June 2026.

However, as the implementation of the investment plan for the acquisition of distressed assets (NPL and/or NPA) has not been completed within the timeframe expected by the Company, as a result, the Company was unable to utilize THB 26.30 million of the proceeds within the originally disclosed timeframe previously disclosed. Accordingly, in order to ensure efficient capital management and to align with the Company's business plan and the current business environment, the Board of Directors' Meeting No. 3/2026 held on 7 August, 2026 has resolved to approve the change to the timeline for the utilization of the proceeds from the issuance and offering of the Debentures. The details are as follows:

Purpose of Utilization of Proceeds	Amount Utilized (THB million)	Utilization Timeline		Details
		Original	Revised	
1. Other purposes	90	Within June 2026	Unchanged*	The Company has fully utilized THB 90 million of the proceeds from the Issuance and Offering of the Debentures as working capital for the purchase of coal in the energy business of TCC Energy Company Limited, a subsidiary of the Issuer in accordance with the disclosed use of proceeds.
2. Other purposes	26.30	Within June 2026	Within June 2027	To be utilized as working capital for the acquisition of distressed assets (NPLs and/or NPAs) in the asset management business of TCC Asset Management Company Limited a subsidiary of the Issuer.
Total	116.30			

***Note:** The Company has fully utilized the THB 90 million allocated under Item 1 in accordance with the disclosed purpose of the utilization of proceeds.



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Notwithstanding that the Terms and Conditions Governing the Rights and Obligations of the Issuer and the Debenture holders is subject to the approval of the Company's Chief Executive Officer for such change, the Company, in the interest of prudent corporate governance, voluntarily submitted the matter to the Board of Directors for consideration. The Board of Directors has duly resolved to approve such change.

The aforementioned change solely relates to an extension of the timeframe for the utilization of the proceeds for the originally disclosed purpose as set out in the Prospectus. There is no change to the intended utilization of proceeds, the amount of proceeds to be utilized, or any other material aspect of the relevant project. Accordingly, such change is considered a non-significant change to the utilization of the proceeds.

Please be informed accordingly.

Yours faithfully,

(Mr. Kamphol Patana-anukul)
Director and Authorized Signatory
Thai Capital Corporation Public Company Limited