

**Headline:** No Right Adjustment of TCC-W5

**Security Symbol:** TCC

Announcement Details

<b>Right adjustment / No right adjustment</b>	
Subject	No Right Adjustment of TCC-W5
Symbol	TCC-W5
The full name of warrant	THAI CAPITAL CORPORATION PUBLIC COMPANY LIMITED
The reason for no adjustment	The interim dividend from retained earnings pursuant to the Board's resolution No. 3/2024 on May 15, 2024, at the rate of Baht 0.025 per share, or in the total amount of Baht 34.89 million, does not fall within the criteria under the Terms and Conditions Governing the Rights and Obligations of the Issuer and Holders of the Warrants to Purchase the Newly Issued Ordinary Shares of Thai Capital Corporation Public Company Limited No. 5 (TCC-W5), Clause 4. (5), which states that the Company shall adjust the exercise price and/or exercise ratio of the Warrants in the event that the Company pays some or all dividends whether paid from net income or retained earnings more than 80% of net profit less corporate income tax for the operating result in any accounting period during the maturity of warrant.

Signature

Signature

(Mr. Boon-anant Srikhao)  
Director  
Authorized Persons to Disclose  
Information

(Mr. Kamphol Patana-anukul)  
Director  
Authorized Persons to Disclose  
Information

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