

Headline: No Right Adjustment of TCC-W5

Security Symbol: TCC

Announcement Details

Right adjustment / No right adjustment	
Subject	No Right Adjustment of TCC-W5
Symbol	TCC-W5
The full name of warrant	Warrant of THAI CAPITAL CORPORATION PUBLIC COMPANY LIMITED No. 5
The reason for no adjustment	The interim dividend from retained earnings pursuant to the Board's resolution on May 12, 2023, at the rate of Baht 0.05 per share (Five Satang per share), or in the total amount of Baht 69.78 million, does not fall within the criteria under the Terms and Conditions Governing the Rights and Obligations of the Issuer and Holders of the Warrants to Purchase the Newly Issued Ordinary Shares of Thai Capital Corporation Public Company Limited No. 5 (TCC-W5), Clause 4. (5), which states that the Company shall adjust the exercise price and/or exercise ratio of the Warrants in the event that the Company pays some or all dividends whether paid from net income or retained earnings more than 80% of net profit less corporate income tax for the operating result in any accounting period during the maturity of warrant.

Signature

Signature

(Mr. Boon-anant Srikhao)
Director
Authorized Persons to Disclose
Information

(Mr. Kamphol Patana-anukul)
Director
Authorized Persons to Disclose
Information

This announcement was prepared and disseminated by listed company or issuer through the electronic system which is provided for the purpose of dissemination of the information and related documents of listed company or issuer to the Stock Exchange of Thailand only. The Stock Exchange of Thailand has no responsibility for the correctness and completeness of any statements, figures, reports or opinions contained in this announcement, and has no liability for any losses and damages in any cases. In case you have any inquiries or clarification regarding this announcement, please directly contact listed company or issuer who made this announcement.