

Headline: Report on the results of the Exercise of TCC-W4 (F53-5) Final Exercise

Security Symbol: TCC

Announcement Details

Report on the results of sale of securities (F53-5)
Name of Company THAI CAPITAL CORPORATION PUBLIC COMPANY LIMITED
Date 15-May-2023

Report on the results of the exercise of warrants as follows

Name of warrant	Number of exercised warrants (units)	Number of unexercised warrants (units)	Ratio (Warrant : shares)	Exercise Price (baht/share)	Exercise Date	Number of shares derived from exercised warrants (shares)	Number of remaining shares reserved (shares)
Warrant of THAI CAPITAL CORPORATION PUBLIC COMPANY LIMITED No. 4(TCC-W4)	2,551,361	356,787,381	1.00 : 1.10801	0.903	12-May-2023	2,826,932	396,755,652

Summary

Total exercised shares / converted shares (common shares) 2,826,932

Signature _____
(Mr. Boon-anant Srikhao)
Director
Authorized to sign on behalf of the company

Signature _____
(Mr. Kamphol Patana-anukul)
Director
Authorized to sign on behalf of the company

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