

Headline: Report on the results of the Exercise of TCC-W3 No.38 and TCC-W4 No.34
(F53-5)_Revised

Security Symbol: TCC

Announcement Details

Report on the results of sale of securities (F53-5)
Name of Company THAI CAPITAL CORPORATION PUBLIC COMPANY LIMITED
Date 04-Apr-2022

Report on the results of the exercise of warrants as follows

Name of warrant	Number of exercised warrants (units)	Number of unexercised warrants (units)	Ratio (Warrant : shares)	Exercise Price (baht/share)	Exercise Date	Number of shares derived from exercised warrants (shares)	Number of remaining shares reserved (shares)
Warrant of THAI CAPITAL CORPORATION PUBLIC COMPANY LIMITED No. 3(TCC-W3)	0	49,371,073	1.00 : 1.23886	0.807	31-Mar-2022 (Update)	0	60,608,408
Warrant of THAI CAPITAL CORPORATION PUBLIC COMPANY LIMITED No. 4(TCC-W4)	0	359,338,742	1.00 : 1.10801	0.903	31-Mar-2022 (Update)	0	399,582,584

Summary

Total exercised shares / converted shares (common shares) 0

Signature _____
(Mr. Kamphol Patana-anukul)
Authorized Director
Authorized to sign on behalf of the company

Signature _____
(Mr. Boon-anant Srikhao)
Authorized Director
Authorized to sign on behalf of the company

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