

Headline: New shares of TCC to be traded on January 11, 2022
Security Symbol: SET, TCC

Announcement Details

Additional listed securities	
Subject	Additional listed shares
Company name	THAI CAPITAL CORPORATION PUBLIC COMPANY LIMITED (TCC)
Old capital (baht)	640,656,648.50
- Common stock (Unit: shares)	1,281,313,297
Number of additional shares	
- Common stock (Unit: shares)	62,245,129
New capital (baht)	671,779,213.00
- Common stock (Unit: shares)	1,343,558,426
Par value (baht per share)	0.50
Allocated for	Warrants (TCC-W3) 41,300,091 units exercise to 51,165,029 common shares
Ratio (Warrant : share)	1 : 1.23886
Exercise price (baht per share)	0.807
Exercise date	30-Dec-2021
Allocated for	Warrants (TCC-W4) 10,000,000 units exercise to 11,080,100 common shares
Ratio (Warrant : share)	1 : 1.10801
Exercise price (baht per share)	0.903
Exercise date	30-Dec-2021
Trading date	11-Jan-2022