

Headline: Report on the results of the Exercise of TCC-W3 and TCC-W4 (F53-5)

Security Symbol: TCC

Announcement Details

Report on the results of sale of securities (F53-5)
Name of Company THAI CAPITAL CORPORATION PUBLIC COMPANY LIMITED
Date 04-Jan-2022

Report on the results of the exercise of warrants as follows

Name of warrant	Number of exercised warrants (units)	Number of unexercised warrants (units)	Ratio (Warrant : shares)	Exercise Price (baht/share)	Exercise Date	Number of shares derived from exercised warrants (shares)	Number of remaining shares reserved (shares)
Warrant of THAI CAPITAL CORPORATION PUBLIC COMPANY LIMITED No. 3(TCC-W3)	41,300,091	49,371,073	1.00 : 1.23886	0.807	30-Dec-2021	51,165,029	60,608,408
Warrant of THAI CAPITAL CORPORATION PUBLIC COMPANY LIMITED No. 4(TCC-W4)	10,000,000	359,338,742	1.00 : 1.10801	0.903	30-Dec-2021	11,080,100	399,582,584

Summary

Total exercised shares / converted shares (common shares) 62,245,129

Signature _____
(Mr.Boon-anant Srikhao)
Managing Director
Authorized to sign on behalf of the company

Signature _____
(Mr.Charoenchai Chaivikrai)
Chief Executive Officer
Authorized to sign on behalf of the company

This announcement was prepared and disseminated by listed company or issuer through the electronic system which is provided for the purpose of dissemination of the information and related documents of listed company or issuer to the Stock Exchange of Thailand only. The Stock Exchange of Thailand has no responsibility for the correctness and completeness of any statements, figures, reports or opinions contained in this announcement, and has no liability for any losses and damages in any cases. In case you have any inquiries or clarification regarding this announcement, please directly contact listed company or issuer who made this announcement.