

June 14, 2018

Subject : Notification the exercise of TCC-W3 #23 (June 29, 2018)

To : Warrant Holders of TCC-W3

Thai Capital Corporation Public Company Limited ("the Company")

The Company would like to inform the information regarding the exercise No. 23 (June 29, 2018) as follow:

1. Submission period : During the date of June 22-28, 2018 on 9.00-15.00 hrs. on working day
2. Exercise Date : June 29, 2018
3. Exercise Ratio : 1 unit of warrant to 1.23886 of ordinary share
4. Exercise Price : Baht 0.807 per ordinary share
5. Payment method
  - 5.1 By cheque, cashier cheque or bank draft payable only account payee to "Thai Capital Corporation Plc. For Share Subscription" which can be collected as good fund in Bangkok area within 1 business day and must be dated the same as the subscription date but **not later than June 26, 2018**. Please submit documents during June 22-26, 2018 during 9.00-15.00 hrs. or
  - 5.2 By cash transfer to "Thai Capital Corporation Plc. For Share Subscription" at Bangkok Bank Pcl., Wireless Road (All Seasons Place) Branch, Account No. 911-0-07459-9, **Transfer not later than June 28, 2018, 9.00-15.00 hrs.**, Please submit documents during June 22-28, 2018 on 9.00-15.00 hrs. on working day.
6. Documents to be submitted
  - 6.1 The completed filled in subscription form.(Exercise Notification Forms are available upon request in the Company or download at <http://www.thaicapital.co.th>)
  - 6.2 Original Warrant certificate.
  - 6.3 Identification evidence
    - **For individual** : The copy of identification card or passport with certified signature
    - **For juristic person** : The copy of affidavit certified by authorized signature and identification card or passport of the authorized person with certified signature.
  - 6.4 Payment document : cheque, cashier cheque, bank draft or copy of pay-in slip as specified in 5.2 with the name, contact address and telephone number on the back of it.
7. Address to submit subscription  
THAI CAPITAL CORPORATION PUBLIC COMPANY LIMITED.  
No. 87/2 CRC Tower 45th Fl., All Seasons Place, Wireless Road,  
Lumpini, Patumwan, Bangkok 10330  
Tel. 0-2685-3600 Fax. 0-2685-3607  
Contact person : Ms.Phawinee Treekanjananan

Please be informed accordingly.

Yours Faithfully,

(Mr. Kamphol Patana-Anukul)

Chief Financial Officer