



บริษัท ไทย แคปปิตอล คอร์ปอเรชั่น จำกัด (มหาชน) สำนักงานใหญ่
THAI CAPITAL CORPORATION PUBLIC COMPANY LIMITED (HEAD OFFICE)

87/2 อาคารซีอาร์ซีทาวเวอร์ ชั้น 45 ออลซีซั่นสเพลส ถนนวิทยู แขวงลุมพินี เขตปทุมวัน กรุงเทพมหานคร 10330
87/2 CRC Tower, 45th Fl., All Seasons Place, Wireless Road, Lumpini, Phatumwan, Bangkok 10330
Tel : 66(2) 685 3600-4 (Auto) Fax : 66(2) 685 3607 เลขประจำตัวผู้เสียภาษีอากร 0107537001226

December 14, 2017

Subject : Information for the exercise of TCC-W2 No. 25 (December 29, 2017)

To : Warrant Holders of TCC-W2
Thai Capital Corporation Public Company Limited ("the Company")

The Company would like to inform the information regarding the exercise of TCC-W2 No. 25 (December 29, 2017) as follow:

1. Submission period : During the date of December 22-28, 2017 on 9.00 - 15.00 hrs., on working day
2. Exercise Date : December 29, 2017
3. Exercise Ratio : 1 unit of warrant to 1.26874 of ordinary share
4. Exercise Price : Baht 0.788 per ordinary share
5. Payment method :
 - 5.1 By cheque, cashier cheque or bank draft payable only account payee to "Thai Capital Corporation Plc. For Share Subscription" which can be collected as good fund in Bangkok area within 1 business day and must be dated the same as the subscription date but **not later than December 26, 2017.** Please submit documents during December 22-26, 2017 during 9.00 – 15.00 hrs. on working day or
 - 5.2 By cash transferred to "Thai Capital Corporation Plc. For Share Subscription" at Siam Commercial Bank Public Company Limited – All Seasons Place (wireless Road) Branch, Account No. 155-2-19058-5, **Transfer not later than December 28, 2017, 9.00 – 15.00 hrs.,** Please submit documents during December 22-28, 2017 on 9.00 - 15.00 hrs. on working day.
6. Documents to be submitted
 - 6.1 The completed filled in subscription form. (Exercise Notification Forms are available upon request in the Company or download at <http://www.thaicapital.co.th>)
 - 6.2 Original Warrant certificate.
 - 6.3 Identification evidence
 - For individual: The copy of identification card or passport with certified signature
 - For juristic person: The copy of affidavit certified by authorized signature and identification card or passport of the authorized person with certified signature.
 - 6.4 Payment document: cheque, cashier cheque, bank draft or copy of pay-in slip as specified in 5.2 with the name, contact address and telephone number on the back of it.



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7. Address to submit subscription

THAI CAPITAL CORPORATION PUBLIC COMPANY LIMITED.
No. 87/2 CRC Tower 45th Fl., All Seasons Place, Wireless Road,
Lumpini, Patumwan, Bangkok 10330
Tel. 0-2685-3600
Fax. 0-2685-3607
Contact person: Ms.Phawinee Treekanjananan

Please be informed accordingly,

Yours Faithfully,

(Mr.Kamphol Patana-Anukul)
Chief Financial Officer