

March 28, 2018

Subject: Notification of the final exercise of the warrants (TCC-W2) (May, 3 2018)

To: Directors and Managers  
Thai Capital Corporation Public Company Limited

According to the Thai Capital Corporation Public Company Limited (“Company”) has allotted not exceeding 75,982,482 units of warrants (TCC-W2) to existing shareholders, the company has set the exercise date to purchase the company’s ordinary shares on every the last day of March, June, September and December each year, the first exercise date is November 30, 2011 and the last exercise date is May 3, 2018.

The Company would like to inform the schedule and procedures to the final exercise TCC-W2 as follow;

#### **1. Notification period**

During on April 18 – May 2, 2018, business day: Monday - Friday: from 9:00 - 15:00 hrs.

#### **2. Exercise Date (The last exercise date)**

May 3, 2018.

#### **4. Exercise Ratio**

1 Unit of warrant for 1.26874 of ordinary shares.

#### **3. Exercise Price**

Baht 0.788 per ordinary share.

#### **5. The Closing Date of Registrar for TCC-W2**

April 12, 2018 – May 3, 2018

#### **6. The period to cease trading of TCC-W2 by the SP marker**

April 10, 2018 – May 3, 2018

#### **7. The Expiry of TCC-W2**

Upon expiry of the final exercise date on May 3, 2018, TCC-W2 will be deemed to be expired and invalid and will also duly cease to be considered as listed securities from May 4, 2018.

#### **8. Payment Method**

8.1 By cheque, cashier cheque or bank draft payable only account payee to "**Thai Capital Corporation Plc. For Share Subscription**" which can be collected as good fund in Bangkok area within 1 business day and must be dated the same as the subscription date **but not later than April 29, 2018**. Please submit documents during April 18-29, 2018 during 9.00 – 15.00 hrs. on working day or

8.2 By cash transferred to "Thai Capital Corporation Plc. For Share Subscription" at Siam Commercial Bank Public Company Limited – All Seasons Place (wireless Road) Branch,

Account No. 155-2-19058-5, **transfer not later than May 2, 2018, 9.00-15.00 hrs.**, Please submit documents during April 18 – May 2, 2018 on 9.00 - 15.00 hrs. on working day.

#### **9. Documents to be submitted**

- 9.1 The completed subscription form. (Exercise Notification Forms are available upon request in the Company or download at <http://www.thaicapital.co.th>)
- 9.2 Warrant certificate or the substitution of warrant certificate (for scripless)
- 9.3 Documents for warrant exercise
  - a) Thai nationality natural person:  
A certified correct copy of identification card
  - b) Foreign nationality natural person:  
A certified correct copy of the Affidavit
  - c) Juristic person, established in Thailand :  
A certified correct copy of the company, issued by Ministry of Commerce together with the evidence of the authorized persons as specified in the clause a) or b)
  - d) Juristic person, established outside Thailand :  
Juristic registration with notary public certification together with the evidence of the authorized persons as specified in the above clause a) or b)
- 9.4 Payment document: cheque, cashier cheque, bank draft or copy of pay-in slip as specified in 9.1 or 9.2 with the name, contact address and telephone number on the back of it.

#### **10. Address to submit subscription**

THAI CAPITAL CORPORATION PUBLIC COMPANY LIMITED.  
No. 87/2 CRC Tower 45th Fl., All Seasons Place, Wireless Road,  
Lumpini, Patumwan, Bangkok 10330  
Tel. 0-2685-3600  
Fax. 0-2685-3607  
Contact person: Ms.Phawinee Treekanjananan

Please be informed accordingly,

Yours faithfully,

(Mr.Kamphol Patana-Anukul)  
Chief Financial Officer