

Headline: Report on the results of the Final Exercise of TCC-W2 (F53-5)

Security Symbol: TCC

Announcement Details

Report on the results of sale of securities (F53-5)
Name of Company THAI CAPITAL CORPORATION PUBLIC COMPANY LIMITED
Date 17-May-2018

Report on the results of the sale of warrants as follows

| Name of warrant | Number of exercised warrants (units) | Number of unexercised warrants (units) | Ratio (Warrant : shares) | Exercise Price (baht/share) | Exercise Date | Number of shares derived from exercised warrants (shares) | Number of remaining shares reserved (shares) |
|--|--------------------------------------|--|--------------------------|-----------------------------|---------------|---|--|
| Warrant of THAI CAPITAL CORPORATION PUBLIC COMPANY LIMITED No. 2(TCC-W2) | 230 | 4,815,310 | 1.00 : 1.26874 | 0.788 | 03-May-2018 | 290 | 6,543,403 |

Summary

Total exercised shares / converted shares (common shares) 290

Signature _____
(Mr. Boon-anant Srikhao)
Managing Director
Authorized to sign on behalf of the company

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