

Headline: Report on the results of the Exercise of TCC-W2, TCC-W3 and TCC-W4 (F53-5)

Security Symbol: TCC

Announcement Details

Report on the results of sale of securities (F53-5)
Name of Company THAI CAPITAL CORPORATION PUBLIC COMPANY LIMITED
Date 02-Apr-2018

Report on the results of the sale of warrants as follows

Name of warrant	Number of exercised warrants (units)	Number of unexercised warrants (units)	Ratio (Warrant : shares)	Exercise Price (baht/share)	Exercise Date	Number of shares derived from exercised warrants (shares)	Number of remaining shares reserved (shares)
Warrant of THAI CAPITAL CORPORATION PUBLIC COMPANY LIMITED No. 2(TCC-W2)	0	4,815,540	1.00 : 1.26874	0.788	30-Mar-2018	0	6,543,693
Warrant of THAI CAPITAL CORPORATION PUBLIC COMPANY LIMITED No. 3(TCC-W3)	0	92,202,364	1.00 : 1.23886	0.807	30-Mar-2018	0	113,670,379
Warrant of THAI CAPITAL CORPORATION PUBLIC COMPANY LIMITED No. 4(TCC-W4)	0	369,338,742	1.00 : 1.10801	0.903	30-Mar-2018	0	410,662,684

Summary

Total exercised shares / converted shares (common shares) 0

Signature _____
(Mr. Boon-anant Srikhao)
Director
Authorized to sign on behalf of the company

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