

**Headline:** Report on the results of the sale of securities (F53-5)

**Security Symbol:** TCC

Announcement Details

Report on the results of the sale of securities (F53-5)  
Name of Company THAI CAPITAL CORPORATION PUBLIC COMPANY LIMITED  
Date 13-Jul-2017

Details of Warrants' exercise shown as follows

<b>The exercise of warrants</b>	<b>Number of exercised warrants (units)</b>	<b>Number of unexercised warrants (units)</b>	<b>Ratio (Warrant : shares)</b>	<b>Exercise Price (baht/share)</b>	<b>Exercise date</b>	<b>Number of shares derived from exercised warrants (shares)</b>	<b>Number of remaining shares reserved (shares)</b>
Warrant of THAI CAPITAL CORPORATION PUBLIC COMPANY LIMITED No. 2 (TCC-W2)	0	4,815,540	1.00 : 1.26874	0.788	30-Jun-2017	0	6,543,693
Warrant of THAI CAPITAL CORPORATION PUBLIC COMPANY LIMITED No. 3 (TCC-W3)	0	92,202,364	1.00 : 1.23886	0.807	30-Jun-2017	0	113,670,379
Warrant of THAI CAPITAL CORPORATION PUBLIC COMPANY LIMITED No. 4 (TCC-W4)	0	369,338,742	1.00 : 1.10801	0.903	30-Jun-2017	0	410,662,684
Total						0	

Signature \_\_\_\_\_  
(Mr.Boon-anant Srikhao)  
Director  
Authorized to sign on behalf of the company

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