

Headline: Report on the results of the sale of securities (F53-5)

Security Symbol: TCC

Announcement Details

Report on the results of the sale of securities (F53-5)
Name of Company THAI CAPITAL CORPORATION PUBLIC COMPANY LIMITED
Date 12-Apr-2017

Details of Warrants' exercise shown as follows

The exercise of warrants	Number of exercised warrants (units)	Number of unexercised warrants (units)	Ratio (Warrant : shares)	Exercise Price (baht/share)	Exercise date	Number of shares derived from exercised warrants (shares)	Number of remaining shares reserved (shares)
Warrant of THAI CAPITAL CORPORATION PUBLIC COMPANY LIMITED No. 2 (TCC-W2)	0	4,815,540	1.00 : 1.26874	0.788	31-Mar-2017	0	6,543,693
Warrant of THAI CAPITAL CORPORATION PUBLIC COMPANY LIMITED No. 3 (TCC-W3)	0	92,202,364	1.00 : 1.23886	0.807	31-Mar-2017	0	113,670,379
Warrant of THAI CAPITAL CORPORATION PUBLIC COMPANY LIMITED No. 4 (TCC-W4)	0	369,338,742	1.00 : 1.10801	0.903	31-Mar-2017	0	410,662,684
Total						0	

Signature _____
(Mr. Boon-nant Srikhao)
Director
Authorized to sign on behalf of the company

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