

Headline: Report on the results of the sale of securities (F53-5)

Security Symbol: TCC

Announcement Details

Report on the results of the sale of securities (F53-5)
Name of Company THAI CAPITAL CORPORATION PUBLIC COMPANY LIMITED
Date 03-Oct-2017

Details of Warrants' exercise shown as follows

| The exercise of warrants | Number of exercised warrants (units) | Number of unexercised warrants (units) | Ratio (Warrant : shares) | Exercise Price (baht/share) | Exercise date | Number of shares derived from exercised warrants (shares) | Number of remaining shares reserved (shares) |
|---|---|---|---------------------------------|------------------------------------|----------------------|--|---|
| Warrant of THAI CAPITAL CORPORATION PUBLIC COMPANY LIMITED No. 2 (TCC-W2) | 0 | 4,815,540 | 1.00 : 1.26874 | 0.788 | 29-Sep-2017 | 0 | 6,543,693 |
| Warrant of THAI CAPITAL CORPORATION PUBLIC COMPANY LIMITED No. 3 (TCC-W3) | 0 | 92,202,364 | 1.00 : 1.23886 | 0.807 | 29-Sep-2017 | 0 | 113,670,379 |
| Warrant of THAI CAPITAL CORPORATION PUBLIC COMPANY LIMITED No. 4 (TCC-W4) | 0 | 369,338,742 | 1.00 : 1.10801 | 0.903 | 29-Sep-2017 | 0 | 410,662,684 |
| Total | | | | | | 0 | |

Signature _____
(Mr.Boon-anant Srikhao)
Director
Authorized to sign on behalf of the company

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