

26 July 2018

Subject: Report on the Utilization of Capital Increase

To: Director and Manager
The Stock Exchange of Thailand

Thai Capital Corporation Public Company Limited (“the Company”) would like to report the utilization of fund from capital increase associated with the exercise of the warrants (TCC-W2) during the period of January to June 2018. Fund received from the exercising has been utilized as the Company’s working capital in full. Please find the details of the received fund below:

Exercising Period (January – June 2018)	Received Amount (Baht)
TCC-W2 (Final Exercise)	228.52
Total	228.52

Please be informed accordingly.

Yours sincerely,

(Mr. Kamphol Patana-anukul)
Chief Financial Officer