

April 25, 2018

Subject: Notification of the Resolutions of the 2018AGM

Attention: Directors and Managers
The Stock Exchange of Thailand (“SET”)

Thai Capital Corporation Public Company Limited (“TCC”) would like to report the resolutions of the 2018AGM held on April 25, 2018 as follows:

Agenda 1 No matters for acknowledgement by the Chairman.

Agenda 2 Certified the minutes of the Extraordinary General Meeting of shareholders No. 1/2017, with the following voting results:

Agreed	805,446,239	Votes	or	100 %
Disagreed	0	Votes	or	0 %
Abstained	0	Votes	or	0 %
Invalid ballots	0	Votes	or	0 %

Agenda 3 Acknowledged the 2017 operating results as reported.

Agenda 4 Approved the financial statements for 2017 ended December 31, 2017, with the following voting results:

Agreed	805,576,839	Votes	or	100 %
Disagreed	0	Votes	or	0 %
Abstained	0	Votes	or	0 %
Invalid ballots	0	Votes	or	0 %

Agenda 5 Approved omission dividend payment for the year 2017, with the following voting results:

Agreed	805,576,839	Votes	or	100 %
Disagreed	0	Votes	or	0 %
Abstained	0	Votes	or	0 %
Invalid ballots	0	Votes	or	0 %

Agenda 6 Approved the 3 directors who would be retired by rotation to be the Company’s Directors for another term, with the following voting results:

6.1 Mr. Munsin Chaivikrai

Agreed	805,550,788	Votes	or	99.9968 %
Disagreed	26,051	Votes	or	0.0032 %
Abstained	0	Votes	or	0 %

Invalid ballots 0 Votes or 0 %

6.2 Mr. Kittisak Chaivikrai

Agreed 805,576,839 Votes or 100 %

Disagreed 0 Votes or 0 %

Abstained 0 Votes or 0 %

Invalid ballots 0 Votes or 0 %

6.3 Mr. Charoenchai Chaivikrai

Agreed 805,576,839 Votes or 100 %

Disagreed 0 Votes or 0 %

Abstained 0 Votes or 0 %

Invalid ballots 0 Votes or 0 %

Agenda 7 Approved the Directors' remuneration for the year 2018 as follows:

The Directors' Remuneration	Year 2018
1. Fixed Remuneration (Baht/Person/Year)	
- Chairman of the Board of Directors	252,000
- Chairman of the Audit Committee	252,000
- Vice Chairman	150,000
- Independent Director	150,000
- Member of the Audit Committee	204,000
2. Meeting Allowance (Baht/Person/Attendance)	
- Chairman of the Board of Directors	12,500
- Chairman of the Audit Committee	12,500
- Chairman of the Nomination and Remuneration Committee	12,500
- Director	10,000
- Independent Director	10,000
- Member of the Audit Committee	10,000
- Member of the Nomination and Remuneration Committee	10,000
3. Bonus: to be allocated by the Board of Directors	
Total Remuneration not exceeding	4,000,000

With the following voting results:

Agreed	805,550,788	Votes	or	99.9968	%
Disagreed	26,051	Votes	or	0.0032	%
Abstained	0	Votes	or	0	%
Invalid ballots	0	Votes	or	0	%

Agenda 8 Approved the appointment of Mr. Bunjong Pichayaprasat, CPA License no. 7147 or Mr. Kraisit Silapamongkonkul, CPA License no. 9429 or Miss Khaymanundt Chaichuen, CPA License no. 8260 of Siam Truth Audit Co., Ltd. as the auditor for 2018 of the Company and the audit fee for 2018 of the Company at the amount not exceeding of Baht 1,230,000 which excludes out-of-pocket expenses, with the following voting results:

Agreed	805,550,788	Votes	or	99.9968	%
Disagreed	0	Votes	or	0	%
Abstained	26,051	Votes	or	0.0032	%
Invalid ballots	0	Votes	or	0	%

Agenda 9 Approved the issuance and allocation of the right offering of the Company's Warrant No. 5 (TCC-W5) with a total amount not exceeding 98,416,620 units to existing shareholders at the ratio of 13 existing ordinary shares of 1 unit of warrant for free, by 1 unit of warrant will be entitled to purchase 1 new ordinary share at the price of Baht 0.50 per share, with the following voting results:

Agreed	801,750,788	Votes	or	99.5251	%
Disagreed	3,826,051	Votes	or	0.4749	%
Abstained	0	Votes	or	0	%
Invalid ballots	0	Votes	or	0	%

Agenda 10 Approved the increase of the Company's registered capital from Baht 905,146,410.50 to Baht 954,354,720.50 by issuing the new ordinary shares 98,416,620 shares at the par value of Baht 0.50 per share, with the following voting results:

Agreed	801,750,788	Votes	or	99.5251	%
Disagreed	3,826,051	Votes	or	0.4749	%
Abstained	0	Votes	or	0	%
Invalid ballots	0	Votes	or	0	%

Agenda 11 Approved the amendment of Clause 4 of the Memorandum of Association of the Company regarding the registered capital to reflect the increase of the Company's registered capital, with the following results:

Agreed	801,776,839	Votes	or	99.5283	%
Disagreed	3,800,000	Votes	or	0.4717	%
Abstained	0	Votes	or	0	%
Invalid ballots	0	Votes	or	0	%

Agenda 12 Approved the allocation not exceeding 98,416,620 newly issued ordinary shares for the exercise of warrant to accommodate the exercising of Warrant No. 5 (TCC-W5), with the following results:

Agreed	801,756,003	Votes	or	99.5251	%
Disagreed	3,826,051	Votes	or	0.4749	%
Abstained	0	Votes	or	0	%
Invalid ballots	0	Votes	or	0	%

Agenda 13 Approved the amendment to Articles 4 and 33 of the Company's Articles of Association to be in line with the present data and Section 100 of the Public Limited Companies Act B.E. 2535 (1992) as amended by the Order of the Head of the National Council for Peace and Order (NCPO). 21/2560, Dated 4 April, 2017, with the following results:

Agreed	805,582,054	Votes	or	100	%
Disagreed	0	Votes	or	0	%
Abstained	0	Votes	or	0	%
Invalid ballots	0	Votes	or	0	%

Agenda 14 No other matters for consideration

Please be informed accordingly.

Yours faithfully,

(Mr. Kamphol Patana-anukul)
Chief Financial Officer