

TCC 10/2018

May 22, 2018

Subject: Registration of Capital Decrease and Capital Increase at Ministry of Commerce.

To: Director and Manager
Stock Exchange of Thailand

As the Annual General Meeting of shareholders for the year 2018 of Thai Capital Corporation Public Company Limited (“the Company”) held on April 25, 2018 to approve increase of the Company’s registered capital from Baht 905,146,410.50 to Baht 954,354,720.50 by issuing the new ordinary shares 98,416,620 shares at the par value of Baht 0.50 per share to reserve for the exercise of the Warrants to purchase ordinary shares of Thai Capital Corporation Public Company Limited No. 5 (TCC-W5).

The Company would like inform that the Company has already registered capital increase at Department of Business Development, Ministry of Commerce on May 16, 2018.

Please be informed accordingly.

Yours Sincerely,

(Mr. Kamphol Patana-anukul)
Chief Financial Officer