

TCC 11/2018

May 22, 2018

Subject: Registration of paid-up capital at Ministry of Commerce.

To: Director and Manager  
Stock Exchange of Thailand

Thai Capital Corporation Public Company Limited (“the Company”) would like to inform that the Company has already registered the change in its paid-up capital from 639,708,032.50 Baht to 639,708,177.50 Baht at the Department of Business Development, Ministry of Commerce on May 21, 2018. That change results from the first exercise of the Warrants to purchase the Company’s ordinary shares pursuant to the Warrant to purchase ordinary shares of Thai Capital Corporation Public Company Limited No. 2 (TCC-W2) for the last period held on May 3, 2018.

Therefore, the Company now has the paid-up capital of 639,708,177.50 Baht divided into 1,279,416,355 ordinary shares at a par value of 0.50 Baht each.

Please be informed accordingly.

Yours Sincerely,

(Mr. Kamphol Patana-anukul)

Chief Financial Officer