

July 12, 2018

Subject : Notification the exercise of TCC-W5 No. 1 (July 31, 2018)

To : Warrant Holders of TCC-W5  
Thai Capital Corporation Public Company Limited

The Company would like to inform the information regarding the exercise No. 1 (July 31, 2018) as follow:

1. Submission Period : During the date of July 20-26, 2018 on 9.00-15.00 hrs. on working day
2. Exercise Date : July 31, 2018
3. Exercise Ratio : 1 unit of warrant to 1 of ordinary share
4. Exercise Price : Baht 0.50 per ordinary share
5. Payment method
  - 5.1 By cheque, cashier cheque or bank draft payable only account payee to "Thai Capital Corporation Plc. For Share Subscription" which can be collected as good fund in Bangkok area within 1 business day and must be dated the same as the subscription date but **not later than July 24, 2018**. Please submit documents during July 20-24, 2018 during 9.00-15.00 hrs. or
  - 5.2 By cash transfer to "Thai Capital Corporation Plc. For Share Subscription" at Siam Commercial Bank PCL., All Seasons Place (Wireless Road) Branch, Account No. 155-219058-5, **Transfer not later than July 26, 2018, 9.00-15.00 hrs.**, Please submit documents during July 20-26, 2018 on 9.00-15.00 hrs. on working day.
6. Documents to be submitted
  - 6.1 The completed filled in subscription form.(Exercise Notification Forms are available upon request in the Company or download at <http://www.thaicapital.co.th>)
  - 6.2 Original Warrant certificate.
  - 6.3 Identification evidence
    - **For individual:** The copy of identification card or passport with certified signature.
    - **For juristic person:** The copy of affidavit certified by authorized signature and identification card or passport of the authorized person with certified signature.
  - 6.4 Payment document: cheque, cashier cheque, bank draft or copy of pay-in slip as specified in 5.2 with the name, contact address and telephone number on the back of it.
7. Address to submit subscription  
THAI CAPITAL CORPORATION PUBLIC COMPANY LIMITED.  
No. 87/2 CRC Tower 45th Fl., All Seasons Place, Wireless Road,  
Lumpini, Patumwan, Bangkok 10330  
Tel. 0-2685-3600 Fax. 0-2685-3607  
Contact person: Ms.Phawinee Treekanjananan

Please be informed accordingly.

Yours Faithfully,

(Mr. Kamphol Patana-Anukul)

Chief Financial Officer