Headline:

Report on the results of the sale of warrants offered to existing common

shareholders (F53-5) - Revised Name of Warrant

Security Symbol:

TCC

Announcement Details

Report on the results of sale of securities (F53-5)

Name of Company THAI CAPITAL CORPORATION PUBLIC COMPANY LIMITED

Date 31-May-2018

Report on the results of the sale of warrants as follows

Name of warrant	Allocated to	Number of offered warrants (units)	Offering price (baht per unit)	Allocation / Subscription date	Number of allotted/subscribed warrants (units)	_	The company will deal with the remaining warrants as follows
Warrants to purchase ordinary shares of Thai Capital Corporation Public Company Limited No. 5(TCC-W5) (Update)	Existing common shareholders	98,416,620	0.00	25-May-2018	98,408,417	8,203	The Company wil discard all of the remaining Warrants as follows.

Signature ______(Mr. Boon-anant Srikhao)

Managing Director

Authorized to sign on behalf of the company

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