Headline: Report on the results of sale of TCC-W5 offered to existing common shareholders

(F53-5)

Security Symbol: TCC

Announcement Details

Report on the results of sale of securities (F53-5)

Name of Company THAI CAPITAL CORPORATION PUBLIC COMPANY LIMITED

Date 28-May-2018

Report on the results of sale of shares as follows

Name of security	Allocated To	Number of offered securities (units)	Offering price (baht per unit)	Allocation date	Number of allotted/subscribed securities (units)	Number of remaining securities (unit)	The company will deal with the remaining securities as follows
Warrants to purchase ordinary shares of Thai Capital Corporation Public Company Limited No. 5(TCC-W5)	Existing common shareholders	98,416,620	0.00	25-May-2018	98,408,417	8,203	The Company will discard all of the remaining Warrants as follows.

Signature _____(Mr. Boon-anant Srikhao)

Managing Director

Authorized to sign on behalf of the company

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